

CLAIMING YOUR INDIANA TAX CREDITS - 2019

When filing your 2019 Indiana tax return, Indiana residents will report the total amount of their tax credit (50% of the amount of the contribution) on **Schedule 6, line 7**.

Schedule 6 Form IT-40, State Form 53999 (R 10 / 9-19)	Schedule 6: Offset Credits	2019	Enclosure Sequence No. 05
Name(s) shown on Form IT-40		Your Social Security Number	
<input style="width: 90%;" type="text"/>		<input style="width: 20%;" type="text"/> <input style="width: 20%;" type="text"/> <input style="width: 20%;" type="text"/>	
Round all entries			
1. Credit for local taxes paid outside Indiana	<input style="width: 100px;" type="text"/>	1	<input style="width: 50px;" type="text"/> .00
2. Community revitalization enhancement district credit	<input style="width: 100px;" type="text"/>	2	<input style="width: 50px;" type="text"/> .00
3. Other Local Credits: See instructions (enclose additional sheets if necessary)			
a. Enter credit name	<input style="width: 150px;" type="text"/>	code no. <input style="width: 30px;" type="text"/>	3a <input style="width: 50px;" type="text"/> .00
b. Enter credit name	<input style="width: 150px;" type="text"/>	code no. <input style="width: 30px;" type="text"/>	3b <input style="width: 50px;" type="text"/> .00
Important: Lines 1 through 3 cannot be greater than the county tax due on Form IT-40, line 9 (see <i>Combined Limitation</i> instructions)			
4. College credit: attach Schedule CC-40	<input style="width: 100px;" type="text"/>	4	<input style="width: 50px;" type="text"/> .00
5. Credit for taxes paid to other states: enclose other state's return	<input style="width: 100px;" type="text"/>	5	<input style="width: 50px;" type="text"/> .00
6. Other Credits: See instructions (enclose additional sheets if necessary)			
a. Enter credit name	<input style="width: 150px;" type="text"/>	code no. <input style="width: 30px;" type="text"/>	6a <input style="width: 50px;" type="text"/> .00
b. Enter credit name	<input style="width: 150px;" type="text"/>	code no. <input style="width: 30px;" type="text"/>	6b <input style="width: 50px;" type="text"/> .00
c. Enter credit name	<input style="width: 150px;" type="text"/>	code no. <input style="width: 30px;" type="text"/>	6c <input style="width: 50px;" type="text"/> .00
d. Enter credit name	<input style="width: 150px;" type="text"/>	code no. <input style="width: 30px;" type="text"/>	6d <input style="width: 50px;" type="text"/> .00
7. Enter the total credits from Schedule IN-OCC, line 17, and enclose that schedule	<input style="width: 100px;" type="text"/>	7	<input style="width: 50px;" type="text"/> .00
Important: Lines 4 through 7 added together cannot be greater than the state adjusted gross income tax due on Form IT-40, line 8 (see <i>Combined Limitation</i> instructions)			
8. Add lines 1 through 7. Enter total here and on line 13 of Form IT-40	Total Offset Credits	8	<input style="width: 50px;" type="text"/> .00

You must also complete and attach Schedule IN-OCC. Enter the year of your donation (2019) in column B, the *certification number* from your receipt letter in column C (without hyphens), 849 as the code in column D and the *amount of your credit* in column E. If you have more than one certification number, put each one on a different line. If you are carrying forward credit from a past year, use the original certification number and put the year that the credit was received as the certification year in column B.

Schedule IN-OCC State Form 55629 (R5 / 9-19)	Other Certified Credits	2019	Enclosure Sequence No. 25	
Name shown on Form IT-40/IT-40PNR		Your Social Security Number		
<input style="width: 90%;" type="text"/>		<input style="width: 20%;" type="text"/> <input style="width: 20%;" type="text"/> <input style="width: 20%;" type="text"/>		
Name shown on IT-20/IT-20NP/IT-65/IT-20S/FIT-20		Federal Employer Identification Number		
<input style="width: 90%;" type="text"/>		<input style="width: 100%;" type="text"/>		
<small>Complete this schedule if you are reporting any of the following credits: Hoosier Business Investment Credit; Hoosier Business Investment Credit - Composite; Hoosier Business Investment Credit - Logistics; Hoosier Business Investment Credit - Logistics - Composite; Natural Gas Commercial Vehicle Credit; Natural Gas Commercial Vehicle Credit - Composite; School Scholarship Credit; School Scholarship Credit - Composite.</small>				
Column A IT-20S/IT65 Enter FEIN if Credit is from IN K-1	Column B Certification Year	Column C Certification/ Project Number	Column D Tax Credit Code	Column E Amount Claimed
<input style="width: 100px;" type="text"/>	<input style="width: 50px;" type="text"/>	<input style="width: 100px;" type="text"/>	<input style="width: 50px;" type="text"/>	1 <input style="width: 50px;" type="text"/> .00
<input style="width: 100px;" type="text"/>	<input style="width: 50px;" type="text"/>	<input style="width: 100px;" type="text"/>	<input style="width: 50px;" type="text"/>	2 <input style="width: 50px;" type="text"/> .00
<input style="width: 100px;" type="text"/>	<input style="width: 50px;" type="text"/>	<input style="width: 100px;" type="text"/>	<input style="width: 50px;" type="text"/>	3 <input style="width: 50px;" type="text"/> .00
<input style="width: 100px;" type="text"/>	<input style="width: 50px;" type="text"/>	<input style="width: 100px;" type="text"/>	<input style="width: 50px;" type="text"/>	4 <input style="width: 50px;" type="text"/> .00

FOR THOSE USING TAX SOFTWARE:

- IN PAST YEARS, SOME POPULAR TAX SOFTWARE PROGRAMS DID NOT INCLUDE **Schedule IN-OCC**. PLEASE BE SURE THAT THIS FORM IS EITHER GENERATED BY YOUR TAX SOFTWARE OR ACCESSED BY SEARCHING FOR THE FORM UNDER THE INDIVIDUAL TAX FORMS AT <https://www.in.gov/dor/>.
- DO NOT INCLUDE HYPHENS IN THE CERTIFICATION NUMBER. TURBO TAX WILL NOT ACCEPT THE NUMBER IF THERE ARE HYPHENS.
- IF YOU HAVE MORE THAN ONE CERTIFICATION NUMBER AND YOUR SOFTWARE DOESN'T PROVIDE SPACE, TRY SWITCHING TO "FORMS VIEW" AND ENTERING THE OTHER NUMBERS DIRECTLY ON THE FORM.