



✓ You receive a 50% TAX CREDIT on your gift that offsets your Indiana state tax liability. NOTE: the tax credit is limited to INDIANA state tax liability.

✓ This opportunity is available to INDIVIDUALS and BUSINESSES.

✓ Your gift funds SCHOLARSHIPS so that low and middle income kids residing in Indiana can attend private K-12 schools.

✓ You might also qualify for a FEDERAL TAX BENEFIT! If you itemize on your federal return, be sure to include your SGO donation as a charitable deduction.

PLEASE CONSULT A TAX PROFESSIONAL ABOUT YOUR GIFT

*"The leverage provided by the tax credit has allowed us to easily double what we would otherwise give. As a business leader and member of our community, it feels great to have our government encourage generosity toward such a critical and strategic arena."* SGO Donor



## DONATION FORM

Complete all fields and mail with your donation

Please select one:

- Individual Donation  
 Business Donation

NAME

ADDRESS

CITY/STATE/ZIP

EMAIL

Check here to receive receipt via email

TELEPHONE

DONATION AMOUNT

DATE

SUPPORT THIS SCHOOL:  
OAK FARM MONTESSORI SCHOOL

Make checks payable to:

**Sagamore Institute SGO**

(leave memo field blank)

Mail form and check to:

SEC at Sagamore Institute  
PO Box 301076  
Indianapolis, IN 46230

## WAYS TO GIVE



Complete the donation form on this brochure and mail it along with a **check** made out to Sagamore Institute SGO

**Donate online** using a credit card or checking account to set up a one-time or recurring donation. Visit our webpage:



[scholarshipsforeducationchoice.com/oak-farm/](http://scholarshipsforeducationchoice.com/oak-farm/)



Give **non-cash assets**, like appreciated stock through our fund with National Christian Foundation. You will need to complete a donation form available at our website at [s4ec.com](http://s4ec.com); click on “Donors” and then “Non-Cash Assets.”

**MANY EMPLOYER MATCHING PROGRAMS WILL MATCH GIFTS MADE TO THE SGO!**



**What is the School Scholarship Tax Credit?** The State of Indiana empowers Indiana taxpayers to support private k-12 education by allowing you to direct your state tax liability to scholarship granting organizations such as Sagamore Institute.

**What if I don't owe state taxes? I usually receive a refund check from Indiana.** Even if you receive a state tax refund every year, you may have paid state taxes. To see the amount of state taxes you paid, look on line 8 of your most recent Indiana tax return. This is the amount that your donation can offset with a tax credit.

**Is it easy to do? It sounds confusing.** If you haven't taken advantage of this program before, it can sound intimidating, but we are here to help you every step of the way! We want to make the donation process simple and convenient for you. Many of our donors give year after year! Please contact us if you have any questions.

**Can my gift support a particular student?** No. You may direct your gift to students attending one of our participating schools, but you may not specify a student to receive the gift. Eligible students must be residents of the state of Indiana.

Get answers and find resources on our website, or contact us!

[www.s4ec.com](http://www.s4ec.com)

317-472-2052

[scholarships@sagamoreinstitute.org](mailto:scholarships@sagamoreinstitute.org)



**SCHOLARSHIPS FOR  
EDUCATION CHOICE**  
at SAGAMORE INSTITUTE

Our Children  
Your Tax Credit  
Their Future



**OAK FARM  
MONTESSORI SCHOOL**

Donate to Indiana's  
School Scholarship  
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INNOVATIVE IDEAS. REAL RESULTS.

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