



- ✓ You receive a 50% TAX CREDIT on your gift that offsets your Indiana state tax liability.
- ✓ This opportunity is available to INDIVIDUALS and BUSINESSES.
- ✓ Your gift funds SCHOLARSHIPS so that low and middle income kids can attend private K-12 schools.
- ✓ You might also qualify for a FEDERAL TAX BENEFIT! If you itemize on your federal return, be sure to include your SGO donation as a charitable deduction.

PLEASE CONSULT A TAX PROFESSIONAL ABOUT YOUR GIFT

"I was looking for a way to support our school and help families that need a little help with tuition. Giving to the CAI Fund at Sagamore Institute accomplished my goal of helping people and it gave me a tax incentive. Fifty percent of my gift offset my Indiana tax bill. This is a great way to give." Tony Schy, CAI parent and donor to the SGO



**SCHOLARSHIPS FOR
EDUCATION CHOICE**
at the SAGAMORE INSTITUTE

DONATION FORM

Complete all fields and mail with your donation

Please select one:

- Individual Donation
 Business Donation

NAME

ADDRESS

CITY/STATE/ZIP

EMAIL

Check here to receive receipt via email

TELEPHONE

DONATION AMOUNT

DATE

SUPPORT THIS SCHOOL:

Christian Academy of Indiana

Make checks payable to:

Sagamore Institute SGO

(leave memo field blank)

Mail form and check to:

SEC at Sagamore Institute

P.O. Box 301076

Indianapolis, IN 46230

WAYS TO GIVE



Complete the donation form on this brochure and mail it along with a **check** made out to Sagamore Institute SGO

Donate online using a credit card or checking account to set up a one-time or recurring donation. Visit our website at <http://caschools.us/tax-credit-scholarship-program-and-giving-to-CAI>



Give **non-cash assets**, like appreciated stock through our fund with National Christian Foundation. You will need to complete a donation form available at our website at s4ec.com; click on “Donors” and then “Non-Cash Assets.”



Donors over 70 ½ may give using a direct contribution from an **IRA (qualified charitable distribution)**. Contact us or institution that holds your IRA for additional information.



MANY EMPLOYER MATCHING PROGRAMS WILL MATCH GIFTS MADE TO THE SGO!

What is the School Scholarship Tax Credit?

The State of Indiana empowers taxpayers to support private k-12 education by allowing you to direct your state tax liability to scholarship granting organizations such as Sagamore Institute.

What if I don't owe state taxes? I usually receive a refund check from Indiana.

Even if you receive a state tax refund every year, you may have paid state taxes. To see the amount of state taxes you paid, look on line 8 of your most recent Indiana tax return. This is the amount that your donation can offset with a tax credit.

Is it easy to do? It sounds confusing.

If you haven't taken advantage of this program before, it can sound intimidating, but we are here to help you every step of the way! We want to make the donation process simple and convenient for you. Many of our donors give year after year! Please contact us if you have any questions.

Can my gift support a particular student? No. You may direct your gift to students attending one of our participating schools, but you may not specify a student to receive the gift.

Questions?

If you have questions, please contact:

Amy Koenig - 502-400-5423
akoenig@caschools.us



SCHOLARSHIPS FOR
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Christian Academy
OF INDIANA



Donate to Indiana's
School Scholarship Tax
Credit Program

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INNOVATIVE IDEAS. REAL RESULTS.

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