

CLAIMING YOUR INDIANA TAX CREDITS - 2023

When filing your 2023 Indiana tax return, Indiana residents will report the total amount of their tax credit (50% of the amount of the contribution) on **Schedule 6, line 7**.

Schedule 6 Form IT-40, State Form 53999 (R14 / 9-23)	Schedule 6: Offset Credits	2023	Enclosure Sequence No. 05
Name(s) shown on Form IT-40		Your Social Security Number	
<input style="width: 100%;" type="text"/>		<input style="width: 100%;" type="text"/>	
Round all entries			
1. Credit for local taxes paid outside Indiana	<input style="width: 100%;" type="text"/>	1	.00
2. Community revitalization enhancement district credit	<input style="width: 100%;" type="text"/>	2	.00
3. Other Local Credits: See instructions (enclose additional sheets if necessary)			
a. Enter credit name	code no.	<input style="width: 100%;" type="text"/>	.00
b. Enter credit name	code no.	<input style="width: 100%;" type="text"/>	.00
Important: Lines 1 through 3 cannot be greater than the county tax due on Form IT-40, line 9 (see <i>Combined Limitation</i> instructions)			
4. College credit: attach Schedule CC-40	<input style="width: 100%;" type="text"/>	4	.00
5. Credit for taxes paid to other states: enclose other state's return	<input style="width: 100%;" type="text"/>	5	.00
6. Other Credits: See instructions (enclose additional sheets if necessary)			
a. Enter credit name	code no.	<input style="width: 100%;" type="text"/>	.00
b. Enter credit name	code no.	<input style="width: 100%;" type="text"/>	.00
c. Enter credit name	code no.	<input style="width: 100%;" type="text"/>	.00
d. Enter credit name	code no.	<input style="width: 100%;" type="text"/>	.00
7. Enter the total credits from Schedule IN-OCC, line 16, and enclose that schedule	<input style="width: 100%;" type="text"/>	7	.00
Important: Lines 4 through 7 added together cannot be greater than the state adjusted gross income tax due on Form IT-40, line 8 (see <i>Combined Limitation</i> instructions)			
8. Add lines 1 through 7. Enter total here and on line 13 of Form IT-40	<input style="width: 100%;" type="text"/>	8	.00

You must also complete and attach Schedule IN-OCC. Enter the year of your donation (2023) in column B, the *certification number* from your receipt letter in column C (without hyphens), 849 as the code in column D and the *amount of your credit* in column E. If you have more than one certification number, put each one on a different line. If you are carrying forward credit from a past year, use the original certification number and put the year that the credit was received as the certification year in column B.

Schedule IN-OCC State Form 55629 (R8 / 9-22)	Other Certified Credits	2023	Enclosure Sequence No. 25	
Name shown on Form IT-40/IT-40PNR		Your Social Security Number		
<input style="width: 100%;" type="text"/>		<input style="width: 100%;" type="text"/>		
Name shown on IT-20/IT-20NP/IT-65/IT-20S/FIT-20/IT-41		Federal Employer Identification Number		
<input style="width: 100%;" type="text"/>		<input style="width: 100%;" type="text"/>		
<small>Complete this schedule if you are reporting any of the following credits: EDGE-NR Credit; EDGE-NR Credit - Composite; Film and Media Production Credit; Film and Media Production Credit - Composite; Foster Care Donation Credit; Foster Care Donation Credit - Composite; Headquarters Relocation Credit; Headquarters Relocation Credit - Composite; Hoosier Business Investment Credit; Hoosier Business Investment Credit - Composite; Hoosier Business Investment Credit - Logistics; Hoosier Business Investment Credit - Logistics - Composite; Natural Gas Commercial Vehicle Credit; Natural Gas Commercial Vehicle Credit - Composite; Redevelopment Tax Credit; Redevelopment Tax Credit - Composite; School Scholarship Credit; School Scholarship Credit - Composite; Venture Capital Investment Credit; Venture Capital Investment Credit - Composite; VCI - Qualified Indiana Investment Fund; VCI - Qualified Indiana Investment Fund - Composite.</small>				
Column A IT-20S/IT65 Enter FEIN if Credit is from IN K-1	Column B Certification Year	Column C Certification/ Project Number	Column D Tax Credit Code	Column E Amount Claimed
1.	2023	Enter # from your letter	849	.00
2.				.00

FOR THOSE USING TAX SOFTWARE:

- In past years, some popular tax software programs did not include **Schedule IN-OCC**. Please be sure that this form is either generated by your tax software or accessed by searching for the form under Individual Tax Forms <https://www.in.gov/dor/>.
- Do not include hyphens in the certification number.
- If you have more than one certification number and your software doesn't provide space, try switching to "forms view" and entering the numbers directly on the form.