- You receive a 50% TAX CREDIT on your gift that offsets your Indiana state tax liability.
- This opportunity is available to INDIVIDUALS and BUSINESSES.
- Your gift funds SCHOLARSHIPS so that kids can attend private Pre-K-12 schools.
- You might also qualify for a FEDERAL TAX BENEFIT! If you itemize on your federal return, be sure to include your SGO donation as a charitable deduction.

PLEASE CONSULT A TAX PROFESSIONAL ABOUT YOUR GIFT

bloomington montessori school

SCHOLARSHIPS FOR EDUCATION CHOICE
At SAGAMORE

DONATION FORM

Complete all fields and mail with your donation

Please select one:

☐ Individual Donation

☐ Business Donation

NAME

ADDRESS

CITY/STATE/ZIP

EMAIL

☐ Check here to receive receipt via email

TELEPHONE

DONATION AMOUNT

DATE

SUPPORT THIS SCHOOL:

Bloomington Montessori School

Make checks payable to:
Sagamore SGO
(leave memo field blank)

Mail form and check to:
SEC at Sagamore Inc.
PO Box 301076
Indianapolis, IN 46230

WAYS TO GIVE

Complete the donation form on this brochure and mail it along with a check made out to Sagamore Institute SGO

Donate online using a credit card or checking account to set up a one-time or recurring donation. Visit our website at s4ec.com, click on "Donate Now."

Give non-cash assets, like appreciated stock. You will need to complete a donation form available at our website at s4ec.com; click on "Donors" and then "Non-Cash Assets."

MANY EMPLOYER MATCHING PROGRAMS WILL MATCH GIFTS MADE TO THE SGO!

What is the School Scholarship Tax Credit? The State of Indiana empowers taxpayers to support private Pre-K-12 education by allowing you to direct your state tax liability to scholarship granting organizations such as Sagamore Institute.

What if I don't owe state taxes? I usually receive a refund check from Indiana.
Even if you receive a state tax refund every year, you may have paid state taxes. To see the amount of state taxes you paid, look on line 8 of your most recent Indiana tax return. This is the amount that your donation can offset with a tax credit.

Is it easy to do? It sounds confusing.
If you haven't taken advantage of this program before, it can sound intimidating, but we are here to help you every step of the way! We want to make the donation process simple and convenient for you. Many of our donors give year after year! Please contact us if you have any questions.

Can my gift support a particular student?
No. You may direct your gift to students attending one of our participating schools, but you may not specify a student to receive the gift.

Get answers and find resources on our website, or contact us!

www.s4ec.com
317-472-2052
scholarships@sagamoreinstitute.org

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Our Children Your Tax Credit Their Future

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