

CLAIMING YOUR INDIANA TAX CREDITS - 2025

When filing your 2025 Indiana tax return, Indiana residents will report the total amount of their tax credit (50% of the amount of the contribution) on **Schedule 6, line 7**.

Schedule 6 Form IT-40 State Form 53999 (R16 / 9-25)	Indiana Department of Revenue Schedule 6: Offset Credits 2025	Enclosure Sequence No. 65
Name(s) shown on Form IT-40 _____ Your Social Security Number _____		
Round all entries		
1. Credit for local taxes paid outside Indiana _____	1	.00
2. Community revitalization enhancement district credit _____	2	.00
3. Other Local Credits – See instructions (enclose additional sheets if necessary)		
a. Enter credit name _____ code no. _____	3a	.00
b. Enter credit name _____ code no. _____	3b	.00
Important: Lines 1 through 3 cannot be greater than the county tax due on Form IT-40, line 9 (see Combined Limitation instructions).		
4. College credit – Attach Schedule CC-40 _____	4	.00
5. Credit for taxes paid to other states; enclose other state's return _____	5	.00
6. Other Credits – See instructions (enclose additional sheets if necessary)		
a. Enter credit name _____ code no. _____	6a	.00
b. Enter credit name _____ code no. _____	6b	.00
c. Enter credit name _____ code no. _____	6c	.00
d. Enter credit name _____ code no. _____	6d	.00
7. Enter the total credits from Schedule IN-OCC, line 8, and enclose that schedule _____	7	.00
Important: Lines 4 through 7 added together cannot be greater than the state adjusted gross income tax due on Form IT-40, line 8 (see Combined Limitation instructions).		
8. Add lines 1 through 7. Enter total here and on line 13 of Form IT-40 _____	Total Offset Credits 8	.00

You must also complete and attach Schedule IN-OCC. Enter the *year* of your donation (2025) in column B, the *certification number* from your receipt letter in column C (without hyphens), 849 as the code in column D and the *amount of your credit* in column E. If you have more than one certification number, put each one on a different line. If you are carrying forward credit from a past year, use the original certification number and put the year that the credit was received as the certification year in column B.

Schedule IN-OCC State Form 55029 (R11 / 9-25)	Indiana Department of Revenue Other Certified Credits 2025	Enclosure Sequence No. 25				
Name shown on Form IT-40/IT-40PNR _____		Your Social Security Number _____				
Name shown on IT-20/IT-20NP/IT-65/IT-20S/IT-20/IT-41 _____		Federal Employer Identification Number _____				
Complete Part A if you are reporting any of the following credits: Affordable and Workforce Housing Credit; Affordable and Workforce Housing Credit – Composite; Attainable Homeownership Credit; Attainable Homeownership Credit – Composite; EDGE-NR Credit; EDGE-NR Credit – Composite; Film and Media Production Credit; Film and Media Production Credit – Composite; Foster Care Donation Credit; Foster Care Donation Credit – Composite; Headquarters Relocation Credit; Headquarters Relocation Credit – Composite; Hoosier Business Investment Credit; Health Reimbursement Arrangement Credit; Historic Rehabilitation Credit; Historic Rehabilitation Credit – Composite; Hoosier Business Investment Credit – Composite; Hoosier Business Investment Credit – Logistics; Hoosier Business Investment Credit – Logistics – Composite; Natural Gas Commercial Vehicle Credit; Natural Gas Commercial Vehicle Credit – Composite; New Rail Infrastructure Expenditures Credit; New Rail Infrastructure Expenditures Credit – Composite; Physician Practice Ownership Credit; Railroad Expenditures Credit; Railroad Expenditures Credit – Composite; Redevelopment Tax Credit; Redevelopment Tax Credit – Composite; School Scholarship Credit; School Scholarship Credit – Composite; Small Modular Nuclear Reactor Credit; Small Modular Nuclear Reactor Credit – Composite; Venture Capital Investment Credit; Venture Capital Investment Credit – Composite; VCI – Qualified Indiana Investment Fund; VCI – Qualified Indiana Investment Fund – Composite.						
Part A						
Column A IT-20S/IT-41/IT-65 Enter FEIN if Credit is from IN K-1	Column B Certification Year	Column C Certification / Project Number	Column D Tax Credit Code	Column E Amount Available	Column F Amount Claimed	Column G Carryforward Amount
1.	2025	Enter # from your letter	849	Half of Donation	1.	.00
2.					2.	.00
3.					3.	.00

FOR THOSE USING TAX SOFTWARE:

- In past years, some popular tax software programs did not include **Schedule IN-OCC**. Please be sure that this form is either generated by your tax software or accessed by searching for the form under Individual Tax Forms <https://www.in.gov/dor/tax-forms/individual/current/>
- Do not include hyphens in the certification number.
- If you have more than one certification number and your software doesn't provide space, try switching to "forms view" and entering the numbers directly on the form.